

# Initial Intake Form

Center for Authentic Living, Inc.  
Park Ridge

Patient Information	Insured Information (if different than patient)
Patient's Name: _____	Insured Name: _____
Patient's Birthdate: _____	Insured's Birthdate: _____
Address: _____	Address: _____
City: _____ Zip: _____	City: _____ Zip: _____
Home Phone: _____	Home Phone: _____
Cell: _____	Cell: _____
Email: _____	Email: _____
Referred by: _____	Insured Employer: _____

Insurance Company Information
Name of Insurance Company and Plan: _____
Insured ID # (Include Alpha Prefix): _____ Insured Group Policy #: _____

<b>Credit Card Use:</b> (Circle) Visa Mastercard AMEX	Zip Code: _____
Card # _____ Expiration Date: _____ Security Code (3 or 4 digits): _____	
Cardholder's signature authorizing charges on this account: _____	
<b>Note: Missed sessions will be charged the full fee on the credit card.</b>	

Office Use Only

Yearly Deductible: \$ \_\_\_\_\_

Co-pay for Outpatient Mental Health: \$ \_\_\_\_\_ Maximum visits per year: \_\_\_\_\_

Authorization required? Number to call for pre-authorization: \_\_\_\_\_

CPT \_\_\_\_\_ DX \_\_\_\_\_ MEDS \_\_\_\_\_

